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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

JOINTLY ADMINISTERED  
Chapter 11 Cases

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
Debtor.

Judge Linda B. Riegle Presiding

In re:  
USA SECURITIES, LLC,  
Debtor.

**NOTICE OF FILING PROOFS OF  
SERVICE OF SUBPOENAS FOR  
RULE 2004 EXAMINATIONS**

Affects:  
☒ All Debtors  
☒ USA Commercial Mortgage Company  
☒ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☒ USA Capital First Trust Deed Fund, LLC  
☒ USA Securities, LLC

NOTICE IS GIVEN that USA Commercial Mortgage Company has filed:

**Proof of Service of Subpoena for Rule 2004  
Examination on Norma Hull, Resident Agent for Wells  
Fargo Bank, N.A. and Wells Fargo Bank of Nevada  
(Exhibit A Attached);**

**Proof of Service of Subpoena for Rule 2004  
Examination on Richard McKnight, Esq. for the Law  
Offices of Richard McKnight, P.C.  
(Exhibit B Attached);**

**Proof of Service of Subpoena for Rule 2004  
Examination by Substituted Service on "Kelly,"  
Partner of Wade C. McKnight, Resident Agent for  
Deloitte & Touche LLP (Exhibit C Attached);**

**Proof of Service of Subpoena for Rule 2004  
Examination by Acceptance of Service by Mark E.  
Ferrario, for Kummer Kaempfer Bonner Renshaw &  
Ferrario (Exhibit D Attached); and**

**Proof of Service of Subpoena for Rule 2004  
Examination on William F. Bavinger III, Authorized  
Agent for Bryan Cave LLP (Exhibit E Attached).**

DATED: March 26, 2007

**LEWIS AND ROCA LLP**

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (pro hac vice)

Rob Charles, NV 6593

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*Counsel for USACM Liquidating Trust*

-and-

**DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP**

By: /s/ Eric D. Madden (pro hac vice)

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Unsecured Creditors of USA Commercial Mortgage Company*